

The Introduction of Hong Kong's Broad-based Competition Law Regime

The introduction of Hong Kong's broad-based competition law regime will change the way businesses operate. This seminar will provide an overview of the key parts of the Competition Ordinance and its potential impact on financial institutions. The Ordinance will take effect in phases and is likely to be fully in effect in early 2014.

The seminar will cover:

1. Prohibited Conduct under HK Competition Ordinance
2. Exemptions & Exclusions
3. Block Exemptions
4. Leniency
5. Notices (Warning & Infringement)
6. Commitments
7. Civil penalties and banning orders
8. Key messages

Member of APSA \$1,780 & Non Member \$1,980

Date: Thursday, 31 January 2013

Registration: 9:00am – 9:30am (tea & coffee) 9:30am – 12:45pm (course)

Language: English

Venue: Training Centre, Hong Kong Securities and Investment Institute
24/F, Wing On Centre, 111 Connaught Road Central, Hong Kong

3 CPD hour accredited by The Law Society of Hong Kong

3 CPT hour recognized by SFC

3 CPD non-core hour recognized by MPFA

Presented by
Ms Jill Wong
King & Wood Mallesons



Dispute Resolution Mechanisms in Hong Kong

Outline

A: Introduction

- Civil Justice Reforms - Hong Kong Civil Procedure
- Underlying Objectives

B: Litigation

Courts / Tribunals

- Small Claims Tribunal
- Lands Tribunal
- Labour Tribunal / Equal Opportunities Commission/Administrative Appeals Board
- District Court
- High Court / Court of Appeal
- Court of Final Appeal

Procedure

- Pleadings
- Discovery of Documents
- Witness Statements
- Expert Evidence
- Trial

Advantages / Disadvantages

Member of APSA \$1,780 & Non Member \$1,980

Date: Wednesday, 27 February 2013

Registration: 9:00am – 9:30am (tea & coffee) 9:30am – 12:45pm (course)

Language: English

Venue: Training Centre, Hong Kong Securities and Investment Institute
24/F, Wing On Centre, 111 Connaught Road Central, Hong Kong

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C: Alternative Dispute Resolution

- Arbitration
 - Process (Arbitration Ordinance / HKIAC)
 - Advantages / Disadvantages
- Mediation
 - Process (Mediation Ordinance / Practice Direction 31)
 - Advantages / Disadvantages
- Adjudication
 - Process
 - Advantages / Disadvantages
- Conciliation
 - Process
 - Advantages / Disadvantages
- Negotiation
 - Without Prejudice Communication
 - Settlement Terms

Presented by
Mr Kevin Bowers
Partner, Howse Williams Bowers
Ms Lynn Lee
Senior Associate, Howse Williams Bowers
Ms Catherine Leung
Senior Associate, Howse Williams Bowers

Duties & Liabilities for Directors of Listed Companies

Outline

- Timetable Milestones
 - Role of Sponsor and Lawyers
 - PracticeNote 21:DueDiligence by sponsors in respect of initial listing application
 - Forms and checklists
 - Dual filing
 - Prospectus preparation and drafting
 - Verification
 - Other important application e.g. waiver applications for continuing connected transactions, etc
 - Other issues – dual listings / companies incorporated in other jurisdictions
- Liabilities for misstatements
- Other documents typically required in an IPO:
- M&A of listed issuer
 - Board Resolutions
 - Deed of Indemnity
 - Director's Service Contracts
 - Expert Consent
 - Escrow Agreement
 - Non competition undertaking
 - Non Disposal undertaking
 - Receiving Banker's Agreement
 - Underwriting Agreement
 - Responsibility Letters / Powers of Attorney

Member of APSA \$1,780 & Non Member \$1,980

Date: Wednesday, 13 March 2013

Registration: 9:00am – 9:30am (tea & coffee) 9:30am – 12:45pm (course)

Language: English

Venue: Training Centre, Hong Kong Securities and Investment Institute
24/F, Wing On Centre, 111 Connaught Road Central, Hong Kong

3 CPD hour accredited by The Law Society of Hong Kong

3 CPT hour recognized by SFC

3 CPD non-core hour recognized by MPFA

Presented by
Ms Julianne Doe
Partner
SNR Denton
Miss Angelina Kwan
COO, ED and Board of Director
REORIENT Financial Markets Limited

Jan 30

KPMG's Global AML Survey Results & The challenges faced by Financial Intuitions

Speaker(s):

Mr Kyran McCarthy

English

Event Code: E013013PS

Partner Forensic KPMG - Head of Anti-Money Laundering & Sanctions Services China
KPMG

1 CPT hour recognized by SFC

1 CPD non-core hour recognized by MPFA

Registration: 12:00-12:20pm **

Mr Graham Pang

Seminar: 12:20-1:20pm

Manager F&R

Venue: HKSI Training Centre*

KPMG

Pricing: Members of APSA \$300

(per person) Public Enrolment \$350

Feb 20

An Overview on Closed End Funds

Speaker(s):

Mr Quentin Burrows

English

Event Code: E022013PS

1 CPT hour recognized by SFC

1 CPD non-core hour recognized by MPFA

Registration: 12:00-12:20pm **

Seminar: 12:20-1:20pm

Venue: HKSI Training Centre*

Pricing: Members of APSA \$300

(per person) Public Enrolment \$350

Feb 21

OTC Derivative Regulation Revolution – Practical Implications for the Market Participants Across Asia

Speaker(s):

Mr David Haigh

English

Event Code: E022113PS

Partner

1 CPT hour recognized by SFC

Ernst & Young

1 CPD non-core hour recognized by MPFA

Mr Kishore Ramakrishnan

Registration: 12:00-12:20pm **

Director

Seminar: 12:20-1:20pm

Ernst & Young

Venue: HKSI Training Centre*

Pricing: Members of APSA \$300

(per person) Public Enrolment \$350

Having surpassed the G20 2012 deadlines - OTC regulatory reform measures are at various stages of implementation across US, Europe and Asia.

In this context, this seminar provides an overview of:

- Dodd Frank vs Asian OTC reform measures - This is not "United States of Asia"
- OTC Ecosystem in the post Dodd Frank era - new market entities, market intermediaries, risk management procedures and market infrastructures
- Key operational challenges while dealing in swaps in the new "OTC Ecosystem"
- Capital & Margin charges and intersection of Basel regime in the OTC swaps market
- Cost implications of dealing in cleared and bi-lateral swaps vs alternative product offerings

Feb 27**香港中國投資展望 2013****講者:**

梁君緋小姐
董事及投資顧問服務主管
恒生投資服務有限公司

Cantonese

活動編號: E022713PS

1 小時持續專業培訓時數 (證監會認可)**1 小時非核心持續專業培訓時數 (強制性公積金計劃管理局認可)**

登記及簡單午餐: 12:00-12:20pm **

研討會: 12:20-1:20pm

地點: 香港證券及投資學會培訓中心*

費用: APSA 之會員 \$300

公眾人士 \$350

Mar 11**經濟師及分析師簡報系列
經濟環境與資產管理****講者:**

羅家聰博士
首席經濟及策略師
交通銀行

Cantonese

活動編號: E031113PS

1 小時持續專業培訓時數 (證監會認可)**1 小時非核心持續專業培訓時數 (強制性公積金計劃管理局認可)**

登記及簡單午餐: 12:00-12:20pm **

研討會: 12:20-1:20pm

地點: 香港證券及投資學會培訓中心*

費用: APSA 之會員 \$300

公眾人士 \$350

Apr 11**房地產市場系列
香港及中國地產市場前瞻****講者:**

黎明楷先生
主席
中原集團

Cantonese

活動編號: E041113PS

1 小時持續專業培訓時數 (證監會認可)**1 小時非核心持續專業培訓時數 (強制性公積金計劃管理局認可)**

登記及簡單午餐: 12:00-12:20pm **

研討會: 12:20-1:20pm

地點: 香港證券及投資學會培訓中心*

費用: APSA 之會員 \$300

公眾人士 \$350

Apr 18**經濟師及分析師簡報系列
外匯及黃金下半年展望****講者:**

溫灼培先生
首席分析員
恒生投資服務有限公司

Cantonese

活動編號: E041813PS

1 小時持續專業培訓時數 (證監會認可)**1 小時非核心持續專業培訓時數 (強制性公積金計劃管理局認可)**

登記及簡單午餐: 12:00-12:20pm **

研討會: 12:20-1:20pm

地點: 香港證券及投資學會培訓中心*

費用: APSA 之會員 \$300

公眾人士 \$350

May 22**In-town Guest Series
Insider Trading Laws – A Comparative Analysis Across
Jurisdictions: USA, UK and HK****Speaker(s):****Mr Michael A. Asaro****English**

Event Code: E052213PS

Partner

1 CPT hour recognized by SFC

Akin Gump Strauss Hauer & Feld LLP

1 CPD non-core hour recognized by MPFA

Registration: 12:00-12:20pm **

Seminar: 12:20-1:20pm

Venue: HKSI Training Centre*

Pricing: Members of APSA \$300

(per person) Public Enrolment \$350

- The Basic Definition
- Territorial Scope
- Regulatory Framework
- Key Features

Registration Form: HKSI Professional Events

香港證券及投資學會 – 專業活動報名表

Return by Fax: 2899 2611

Professional Event 專業活動

Event Code 專業活動編號 : _____ Event Date 專業活動日期 : _____
 Event Title 專業活動名稱 : _____



Individual Registration 個人登記

Participant 參加者 : (Dr / Mr / Ms / Mrs) _____ Membership No. 會員編號 : _____
 ☎ _____ ☒ _____ ☎ _____
 Bad Weather Contact no. (Mobile no. preferred): _____
 Company 公司 : _____ Job Title 職位 : _____



Group Registration 團體登記

Contact Person 聯絡人 : (Dr / Mr / Ms / Mrs) _____
 ☎ _____ ☒ _____ ☎ _____
 Bad Weather Contact no. (Mobile no. preferred): _____
 Company 公司 : _____ Job Title 職位 : _____

1st Participant 參加者(1) : (Dr / Mr / Ms / Mrs) _____ Membership No. 會員編號 : _____
 Company 公司 : _____ Job Title 職位 : _____

2nd Participant 參加者(2) : (Dr / Mr / Ms / Mrs) _____ Membership No. 會員編號 : _____
 Company 公司 : _____ Job Title 職位 : _____



Payment Method 付款方式

APSA

Cash 現金
 Cheque 支票 (Cheque No. 支票號碼 : _____)
 Please make payable to "Hong Kong Securities and Investment Institute" 支票抬頭請付予“香港證券及投資學會”
 Amex Card 美國運通咭 VISA 信用卡 MasterCard 萬事達咭 Amount 金額 : HK\$ _____
 (Please note the Institute does not accept Diners Card. 請注意本會不接受大來咭。)
 Amex Card / VISA / MasterCard No. 信用卡號碼 : □□□□□□□□□□□□□□□□
 Name of Card Holder 持咭人姓名 : _____ Expiry Date 有效日期 : _____ (MM/YY)
 (Card Holder **MUST BE** the participant; otherwise HKSI will reject the application. 持咭人**必須**為申請者本人, 否則本會將不接受申請。)
 Signature 簽署 : _____ (This signature **must** correspond with the signature on the credit card 此簽名**必須**與信用卡相同)

Registration Conditions for HKSI Events

- Completed registration form(s) must be submitted by mail, fax or e-mail. Online registration is also available on www.hksi.org. No telephone reservations will be entertained.
- Registrations are always accepted on a first-come-first served basis. Three working days prior to the event, the contact person should receive an email confirmation. If the contact person does not hear from the Institute by then, he/she should call event hotline on 3120-6172 for further enquiry.
- All fees must be settled by cash, cheque or credit card prior to the date of the event.
- For registrations at the event date or on the spot, payment should be settled by cash or EPS at the counter before the event begins.
- Cheques should be made payable to "Hong Kong Securities and Investment Institute".
- Substitutions are available before the event, registrants must notify the Institute of the arrangement by writing. A refund after deduction of HK\$100 administration fee will be given if cancellation notice is received within 7 working days before the event date. NO refund will be given for cancellations received within 7 working days before the event date.
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 - To change or cancel any of its events due to unforeseen circumstances.
 - To ask improperly behaved participants to leave the event. No refund/CPT hour(s) will be considered under this circumstance.

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