



Unlocking Value in the PRC: The Changing Nature of Restructurings on the Mainland

This symposium will involve discussions among insolvency practitioners, investors, fund managers, investment bankers and commercial bankers on the changing nature of restructurings in the PRC. Leading experts in the field will discuss recent cases and specific industry issues.

Friday 10 October

Symposium

2:00 pm - 6:30 pm

Mayer Brown JSM

18/F, Prince's Building

10 Chater Road

Central, Hong Kong

Cocktail Reception

6.30 pm - 8:00 pm

KPMG

8/F, Prince's Building

10 Chater Road

Central, Hong Kong

For enquiries, please contact: Dana Lum at denokawa@hawaii.edu or Elaine Yeung at conferences@turnaround.org.hk or by phone on +852 2842 5012



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Organizing Committee:

Charles D Booth, Richardson School of Law, University of Hawai`i

Ian De Witt, Tanner De Witt

John Lees, JLA Asia

Argien Liang, Harneys

John Marsden, Mayer Brown JSM

Fergal Power, KPMG

Symposium

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Mayer Brown JSM, 18th floor, Prince's Building, 10 Chater Road Central, Hong Kong

1:30 pm - 2:00 pm Registration

2:00 pm - 2:10 pm Welcoming Remarks

Charles D Booth, IAPBL Director and Professor, Richardson School of Law, University of Hawai`i

John Lees, Managing Director, JLA Asia & President, TMA Hong Kong Ltd

Session 1 – Opportunities in the PRC for Distressed Investors

This session will set out the current situation in the PRC for distressed debt investors. Panelists will discuss the opportunities and the risks in navigating the current landscape.

2:10 pm - 3:25 pm

Chair and Speaker: *Ted Osborn, Partner, PWC, Hong Kong*

Introductory remarks: *Setting the Scene: The State of the PRC Market*

Speakers:

Jim Dubow, Managing Director or Thomas Dillenseger, Senior Director, Alvarez & Marsal, Hong Kong

David Madden, Managing Director, DAC, Hong Kong

Ivo Naumann, Partner, McKinsey & Co, Shanghai

Economist to be announced

Coffee Break: 3:25 pm - 3:40 pm

Session 2: PRC Restructurings

Suntech, Chaori Solar, Ambow Education, Sino Environment and Sino Forestry have all been the subject of significant restructurings in the PRC. Panelists for this session have been involved in these and other cases. They will offer their perspectives on the successes and failures of restructurings in the PRC.

3:40 pm - 4:55 pm

Chair: John Marsden, Partner, Mayer Brown JSM, Hong Kong

Speakers:

Mark Fucci, Partner, Bingham McCutchen, Hong Kong

Nick Gronow, Senior Managing Director, FTI Consulting, Hong Kong

Fraser Hern, Partner, Walkers, Hong Kong

Victor Jong, Partner, PWC Beijing, Hong Kong

Tiffany Wong, Partner, KPMG, Hong Kong

Coffee Break: 4:55 pm - 5:10 pm

Session 3: Specific Industry Issues

The symposium will conclude with a panel focusing on specific industry issues that insolvency and turnaround experts must be aware of. Among the areas covered will be shipping, property, renewables, local authorities and shadow banking.

5:10 pm - 6:25 pm

Chair: Ian De Witt, Partner, Tanner De Witt, Hong Kong

Speakers:

Richard Dawson, KPMG Debt Advisory, Hong Kong

Michael Susanto, Director, PAG, Hong Kong

Julian Proctor, Principal, Tiger Shipping, Hong Kong

Wallace Yeung, Partner, Deloitte, Hong Kong

6:25 pm - 6:30 pm Concluding Remarks

Charles D Booth, IAPBL Director & Professor, Richardson School of Law, University of Hawai`i

**6:00 pm - 8:00 pm Cocktail Reception sponsored by KPMG
8th floor, Prince's Building, 10 Chater Road Central,
Hong Kong**

**Unlocking Value in the PRC:
The Changing Nature of Restructurings on the Mainland
10 October 2014**

Registration Form

*Please complete this form and return by email : conferences@turnaround.org.hk or
fax: +852 2526 0771*

Title: First Name: Surname:

Company:

Address:

Telephone: Fax:

Email:

Full day: 3.75 CPD points are available

General attendance:

- HK \$600 (US\$80) HK \$800 (US \$105) if CPD credits are sought

If associated with a Sponsor or Coordinating Institution:

Name of Sponsor or Co-operating Institution:

- HK \$400 (US \$50) HK \$600 (US \$80) if CPD credits are sought

Academics: HK \$400 (US \$50)

Students: HK \$200 (US \$25)

Please make cheque payable to: The Turnaround Management Association Hong Kong Limited

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CPD credits: Hong Kong Law Society CPD credits: Approval requested, not yet confirmed/ For CPD accreditation by other professional associations, please contact your professional body.

Please tick if you require:

- Hong Kong Law Society
- HKICPA
- New York Bar
- California Bar
- Texas Bar
- Hawai'i Bar
- HKVC

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