

## You want to know ... from HKSI

Seminar Series

### **Shanghai-Hong Kong Stock Connect**

How does the Shanghai-Hong Kong Stock Connect work? Mr Bryan Chan, Co-Head, Equities, Fixed Income and Currency, Global Markets Division of HKEx will start this HKEx briefing series on May 30 at the HKSI Institute.

With much interest on Shanghai-Hong Kong Stock Connect, the pilot programme for establishing mutual stock market access between Mainland China and Hong Kong, the HKSI Institute is pleased to have Mr Bryan Chan, Co-Head, Equities, Fixed Income and Currency, Global Markets Division of Hong Kong Exchanges and Clearing Limited to share further on this defining development. Mr Chan will start the briefing series this Friday, 30 May. Seats are limited and do register now to ensure a seat.

Date: Friday, 30 May 2014  
Time: 12:00pm - 12:20pm Registration & Light Sandwich Lunch  
12:20pm - 1:20pm Seminar / Q & A  
Venue: Training Centre, Hong Kong Securities and Investment Institute  
24/F, Wing On Centre, 111 Connaught Road Central, Hong Kong  
CPT Hour(s) : 1 CPT hour recognized by SFC  
CPD Hour(s) : 1 CPD non-core hour recognized by MPFA  
Language: English  
Fee: APSA Members' Enrolment at **HK\$210** per person  
Public Enrolment at **HK\$380** per person

For further enquiries, please call us on 3120 6172 or Email to [event@hksi.org](mailto:event@hksi.org) .

**Jun 12**

## The Rise of Backdoor Listings - An Overview of Hong Kong's Reverse Takeover Rules

**Speakers:**

Event Code: E061214PS

**1 CPT hour recognized by SFC**

**1 CPD non-core hour recognized by MPFA**

Registration: 12:00pm-12:20pm \*\*

Seminar: 12:20pm-1:20pm

Venue: HKSI Training Centre\*

Pricing APSA Members' Enrolment \$210

(per person): Public Enrolment \$380

**Ms Lina Lee**

Partner

Ashurst Hong Kong

**Mr Jonathan Hsui**

Partner

Ashurst Hong Kong

English

The Hong Kong Stock Exchange has for a long time had detailed rules governing reverse takeovers. The rules aim to deter transactions which attempt to circumvent the new listing requirements set out in the Listing Rules, or so-called "backdoor listings". A 2013 article in the Wall Street Journal entitled Chinese Developers Take the Backdoor to Hong Kong Listings reported that a number of PRC property developers resorted to backdoor listings in Hong Kong as a way of getting round the restrictions on raising funds on the mainland and a tough market for IPOs in the region. So with the reverse takeover rules in place, how do companies achieve a backdoor listing? In this seminar, we will cover the relevant reverse takeover rules and look at some case studies of recent backdoor listings.

**Jun 24**

## 電子交易規管：內部監控及視察造訪

**講者:**

活動編號: E062414PS

**1 小時持續專業培訓時數 (證監會認可)**

**1 小時非核心持續專業培訓時數 (強制性公積金計劃管理局認可)**

登記及簡單午餐: 12:00-12:20pm \*\*

研討會: 12:20-1:20pm

地點: 香港證券及投資學會培訓中心\*

費用: APSA 會員 \$210

公眾人士 \$380

**陳立德先生**

董事總經理

匯澤證券有限公司

**宓光輝先生**

行政總裁

一通集團

廣東話

證監會持牌人操守準則於本年一月新引入第 18 段有關電子交易的內容，經紀公司管理層須如何應對此項額外的規條？陳立德先生將以「從操守準則探討電子交易的內部監控」為題，講解符合新規條必要採取的步驟。宓光輝先生會以過來人經驗分享「對監管機構視察電子系統的準備工作」，透露證監會實地視察的情況。

**Jul 7****Regional Market Update Series  
Opportunities Amid Challenges: Focusing on Fundamentals**

<b>Speaker:</b>	<b>Dr Pakorn Peetathawatchai</b>	<b>English</b>
Event Code: E070714PS	Executive Vice President	
<b>1 CPT hour recognized by SFC</b>	Head of Corporate Strategy & Finance Division	
<b>1 CPD non-core hour recognized by MPFA</b>	The Stock Exchange of Thailand	
Registration: 12:00pm-12:20pm **		
Seminar: 12:20pm-1:20pm		
Venue: HKSI Training Centre*		
Pricing APSA Members' Enrolment \$210		
(per person): Public Enrolment \$380		

In this session, Dr Pakorn Peetathawatchai, Executive Vice President, Head of Corporate Strategy & Finance Division, The Stock Exchange of Thailand (SET) will cover key topics as follows:

- Opportunities and challenges facing the Thai economy
- The impact of political uncertainty on the Thai stock exchange
- The resilience of Thai listed companies
- The role of Thai capital market as regional financial connectivity

**Jul 24****OTC Derivatives**

<b>Speaker:</b>	<b>Mr Kishore Ramakrishnan</b>	<b>English</b>
Event Code: E072414PS	Executive Director	
<b>1 CPT hour recognized by SFC</b>	Ernst & Young	
<b>1 CPD non-core hour recognized by MPFA</b>		
Registration: 12:00pm-12:20pm **		
Seminar: 12:20pm-1:20pm		
Venue: HKSI Training Centre*		
Pricing APSA Members' Enrolment \$210		
(per person): Public Enrolment \$380		

With the regional regulators across APAC including HKMA, SFC, MAS, Korean and Australian regulators on the verge of enforcing mandatory clearing and reporting obligations later this year - it is a crucial time for financial institutions in Asia to understand and prepare for the forthcoming OTC derivatives regulatory mandates. Key topics to be covered in the session include:

- OTC regulation timeline for APAC
- Structural and Operational implications of regional and global OTC derivative regulations
- Dodd Frank and EMIR cross border implications
- Navigating through the Legal documentation frameworks
- Cost implications of clearing, margin and collateral requirements

Registration Form: HKSI Professional Events  
香港證券及投資學會 – 專業活動報名表

Return by Fax: 2899 2611

Professional Event 專業活動

Event Code 專業活動編號: \_\_\_\_\_ Event Date 專業活動日期: \_\_\_\_\_

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Contact Person 聯絡人: (Dr / Mr / Ms / Mrs) \_\_\_\_\_

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- All fees must be settled by cash, cheque or credit card prior to the date of the event.
- For registrations at the event date or on the spot, payment should be settled by cash or EPS at the counter before the event begins.
- Cheques should be made payable to "Hong Kong Securities and Investment Institute".
- Refund / Substitutions:
  - Refund is NOT considered.
  - Once accepted to the enrolled event, participant cannot transfer to another event.
  - Programme fees paid are non-refundable and non-transferable irrespective of individual's attendance status, with the exception of application due to full enrolment or programme cancellation.
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