Jointly organised by APSA and HKSI

Structured Finance Series
Covered Bonds – the Next Wave?

Highlights

• Background as to the nature of Covered Bonds
• Differences between Covered Bonds and securitisations
• Structural aspects – maintaining the quality of the asset pool
• Global status of issuances – including the Asia Pacific region
• Outlook for the future

Speaker(s): Mr Anthony Oakes
Consultant
Clifford Chance

About APSA

The Asia-Pacific Structured Finance Association ("APSA") was formed in 2006 to promote the efficient growth and continued development of structured finance throughout the Asia-Pacific region, and to advocate the interests and serve the needs of the structured finance industry. Originally known as the Asia-Pacific Securitisation Association, APSA's formal name was changed to its current form on 8 December 2010.

APSA's objectives include:
• To promote the efficient growth and the interests of the structured finance industry in the Asia-Pacific region by providing a platform for the views of the industry to be communicated to regulators, standards-setters, market participants and investors.
• To increase awareness, build consensus and coordinate advocacy efforts on legislative, regulatory, legal, accounting, tax and policy issues that impact the regional structured finance industry.
• To identify and recommend market standardisation policies, practices, guidelines and related documentation in the interest of promoting the efficiency and cost effectiveness of the regional structured finance markets.
• To promote links with the People's Republic of China and the integration and development of the Association with other regional structured finance markets.
• To promote contacts and good relations amongst members of the Association.
• To raise investors' awareness of structured finance in the Asia-Pacific region.

Event Code: E091411PS

Date: 14/09/2011
Time: 12:00pm - 12:20pm Registration & Light Sandwich Lunch
12:20pm - 1:20pm Seminar / Q & A
Venue: Training Centre, Hong Kong Securities Institute
24/F, Wing On Centre, 111 Connaught Road Central, Hong Kong
Language: English

Hours: 1 CPT hour recognized by SFC
1 CPD non-core hour recognized by MPFA
(Participants MUST attend the whole seminar including the question & answer session.
Otherwise, NO/ZERO CPT/CPD hour will be given.)

Fees: Members’ Enrolment (APSA Members, HKSI Individual Members, MHKSI, FHKSI, FHKSI (Hon)) and Staff of HKSI Corporate Members) at HK$160 per person
HKSI Student Members’ Enrolment at HK$250 per person
Public Enrolment at HK$300 per person

Who Should Attend
* CEOs, Presidents and Directors * Corporate Counsels and Compliance Officers * Fund Managers
* Investment Advisors * Brokers * Securities Practitioners * Legal Practitioners * Financial Planners
* Financial Analysts * Dealing Directors & Responsible Officers * Investors

Register now to ensure your seat. For further enquiries, please call us on 3120 6172.