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JSM**

“Driving the Future of the Australian Securitisation Market”

17 September 2010
APSA & AuSF Luncheon Seminar

APSA and Australian Securitisation Forum (AuSF) have the pleasure of jointly inviting you to attend a lunch-time seminar on “**Driving the Future of the Australian Securitisation Market**”.

About APSA and AuSF:

APSA and AuSF are the industry bodies promoting the development of securitisation in Asia and Australia respectively. APSA and AuSF represent participants in the securitisation market, which include issuers, investors, financial institutions and service providers to the sector. The roles of APSA in Hong Kong and AuSF in Australia mirror that of the American Securitization Forum in New York and the European Securitisation Forum in London. Both associations help to foster benefits of securitisation in their respective countries and aspects of the securitisation industry.

This lunch seminar topics will include the following:

Stuart Fuller

Chairman, Australian Securitisation Forum

“How the Australian securitisation market has responded to the Transatlantic fallout from the global financial crisis.”

Panel Session

Topics:

- Garnering the support of the Australian Government to build sustainable market growth
- Industry led enhancements to the market
- The need for coordination of global regulatory changes
- Current challenges facing issuers, investors and trustees

Moderator:

Kingsley Ong

Consultant, Mayer Brown JSM & Secretary-General of APSA

Panel Speakers:

Rob Camilleri

National Committee Member, Australian Securitisation Forum

Chris Dalton

Chief Executive Officer, Australian Securitisation Forum

Alex Sell

Chief Operating Officer, Australian Securitisation Forum

Phil White

Acting Managing Director, QBE Mortgage Insurance (Asia) Limited

For more information, please visit our websites:
www.apsa-asia.com and www.securitisation.com.au



APSA

Asia-Pacific Securitisation Association



APSA Luncheon Seminar

www.apsa-asia.com

- Date : 17 September 2010 (Friday)
- Time : 12:30p.m. - 2:00 p.m. (Registration starts at 12:15p.m.)
- Venue : Mayer Brown JSM
18th Floor, Prince's Building, 10 Chater Road, Central, Hong Kong
- Admission :
 - Free to APSA members (corporate members can nominate 2 individuals to attend)
 - HK\$200 for non-members
 - Sandwiches and drinks will be provided
 - New members are welcome to join APSA. Membership extends to 30 June 2011.
 - Seats are limited. Admission to the seminar is on a first-come, first-served basis.
 - To confirm a seat, please send the Reply Slip (with cheque, if relevant) **before 13 September 2010** and you will then receive an e-mail confirmation.
- RSVP : Please e-mail helen@apsa-asia.com to reserve a place by not later than 13 Sept 2010.

To: The Asia-Pacific Securitisation Association Limited
c/o 16th-19th Floors, Prince's Building, 10 Chater Road, Central, HK

Email: helen@apsa-asia.com

REPLY SLIP

APSA Luncheon Seminar on 17 September 2010 Driving the Future of the Australian Securitisation Market

- ** I am a member of APSA and I will attend the seminar.
- ** I will attend the seminar, and enclose a cheque of HK\$200 as admission fee (for non-APSA member) (cheque number _____, Bank _____) made payable to "**The Asia-Pacific Securitisation Association Limited**".
- ** I/we will join APSA as new member. Enclosed are my/our Application Form and a cheque of HK\$#_____ (cheque number _____, Bank _____) made payable to "**The Asia-Pacific Securitisation Association Limited**" as application fee for individual/corporate[#] membership.

Name and Title (in Block Letters)

Name of Firm

Contact Telephone Number

E-mail Address

** Please tick as appropriate

HK\$500 for individual membership

HK\$4,000 for corporate membership