



香港銀行學會
The Hong Kong Institute of Bankers



APSA

亚太结构融资公会
Asia-Pacific Structured Finance Association

Warm Welcome to

Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing”

15 October 2018



From Left to Right: **Mr Pius Chong**, Co-Convenor, APSA;
Mr Norman TL Chan, GBS, JP, FHKIB, Chief Executive, Hong Kong Monetary Authority;
Ms Carrie Leung, CEO, HKIB

Guests Registration

Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing”

15 October 2018



On the Mark, Get Set...

Forum-cum-Dialogue on "Belt and Road Initiative: Infrastructure Financing"



Honourable Guests Mingle at VIP Room Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing”



Honourable Guests Mingle at VIP Room

Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing”



Honourable Guests Mingle at VIP Room

Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing”



From Left to Right: **Mr Samuel Tong**, ICBC;
Mr Michael Camerlengo, Partner, Infrastructure Advisory, KPMG;
Mr Pius Chong, Co-Convenor, APSA



From Left to Right: **Mr Wilfred Lau**, ARUP Fellow, Director, ARUP;
Mr James Pedley, Foreign Legal Consultant, Clifford Chance;
Mr Samuel Tong, ICBC;
Mr Michael Camerlengo, Partner, Infrastructure Advisory, KPMG;
Mr Pius Chong, Co-Convenor, APSA



From Left to Right: **Mr Kingsley Ong**, Secretary-General, APSA;
Mr Pius Chong, Co-Convenor, APSA

Honourable Guests Mingle at VIP Room

Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing”



From Left to Right: **Dr Shi Yulong**; **Ms Susie Cheung**, Co-Convenor, APSA; **Ms Elsie Leung**;
Mr Hu Zhirong, China Development Bank



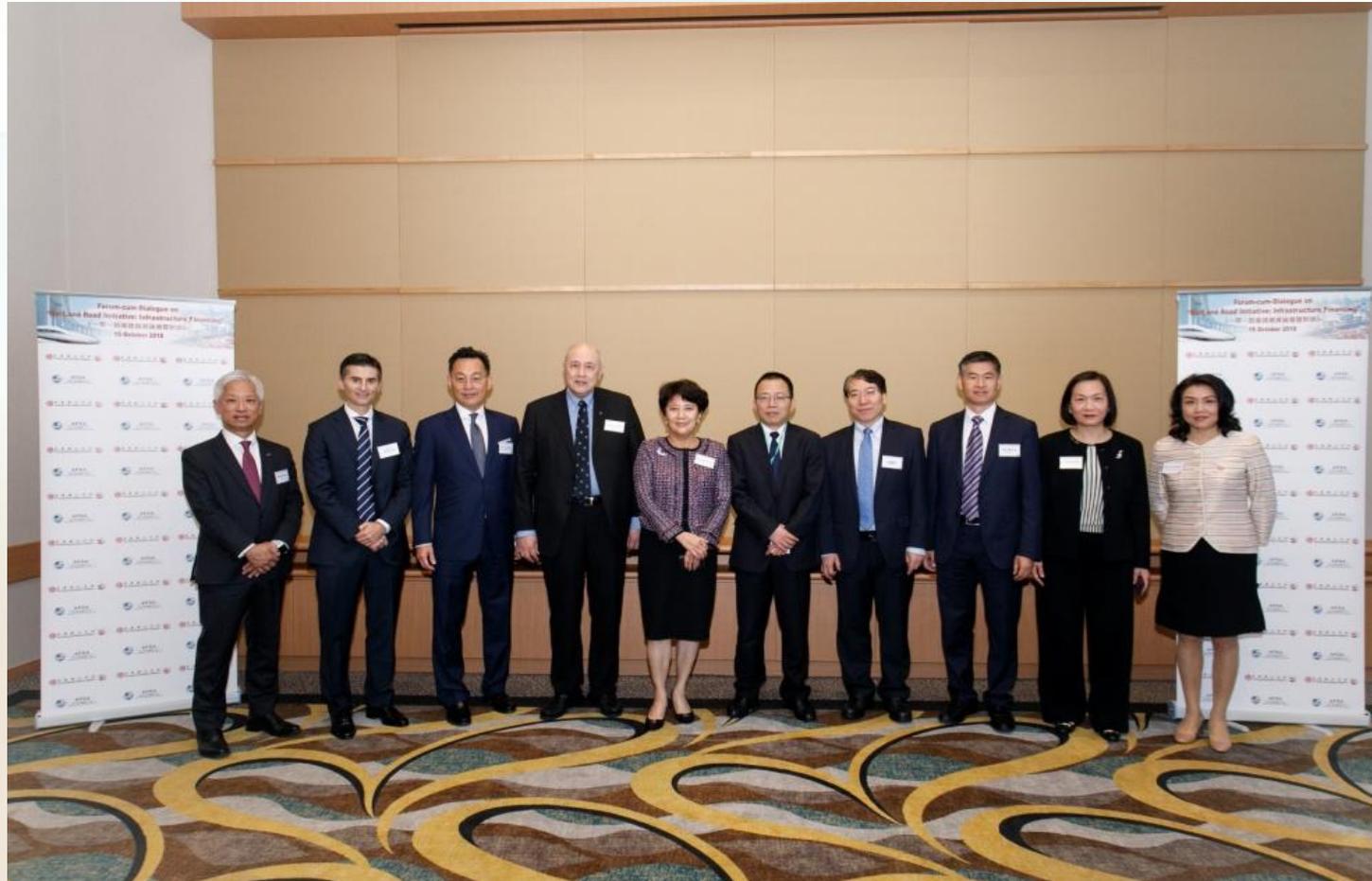
From Left to Right: **Mr Wei Guoxiong**, Chief Counselor, SINO-CEE Fund and SINO-CEEF Capital Management Co. Ltd.
Dr Mike Chen, China Everbright Bank



From Left to Right: **Mr Pius Chong**, Co-Convenor, APSA; **Ms Carrie Leung**, CEO, HKIB;
Mr Stephen Chan, Bank of China Hong Kong

Let's Cheers...

Forum-cum-Dialogue on "Belt and Road Initiative: Infrastructure Financing"



From Left to Right: **Mr Wilfred Lau**, ARUP; **Mr Michael Camerlengo**, KPMG; **Mr Pius Chong**, APSA; **Dr Anthony Francis Neoh**; **Ms Susie Cheung**, APSA; 中聯辦經濟部雷海秋副部長; **Mr Wang Wen**, SinoSure; **Mr Hu Zhirong**, CDB; **Ms Helen Wong**, HSBC; **Ms Carrie Leung**, HKIB

Let's Cheers...

Forum-cum-Dialogue on "Belt and Road Initiative: Infrastructure Financing"



From Left to Right: 中聯辦經濟部 雷海秋副部長; Mr Wang Wen, SinoSure; Dr Shi Yulong; Mr Norman TL Chan; Dr Anthony Francis Neoh



Welcome Remarks by Co-Organisers Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing”



Ms Susie Cheung, Co-Convenor, APSA



Ms Carrie Leung CEO, HKIB



Keynote Speech By Mr Norman TL Chan: “Infrastructure Financing under the “Belt and Road Initiative” – Hong Kong's Contributions”



Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing” Keynote Speakers and Organisers



From Left to Right: **Ms Carrie Leung**, CEO, HKIB; **Mr Wei Guoxiong**, Chief Counselor, SINO-CEE Fund and SINO-CEEF Capital Management Co. Ltd., **Mr Hu Zhirong**, Director-General of International Finance Dept.-Business Administration, China Development Bank; **Dr Anthony Francis Neoh QC, SC**; **Mr Norman TL Chan GBS, JP, FHKIB**, Chief Executive, Hong Kong Monetary Authority; **Dr Shi Yulong**, Director-General, Institute of Spatial Planning & Regional Economy (ISPRE), Chinese Academy of Macroeconomic Research (CAMR); **Dr Wang Wen**, Chief Economist, Director of Risk Research Centre and General Manager of SinoRating Centre, SinoSure; **Ms Susie Cheung**, Co-Convenor, APSA; **Mr Pius Chong**, Co-Convenor, APSA

Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing”

Keynote Speakers, Sponsors and Organisers



First Row From Left to Right: **Mr Stephen Chan**, General Manager, Institutional Business Dept., Bank of China; **Ms Carrie Leung**, CEO, HKIB; **Mr Wei Guoxiong**, Chief Counselor, SINO-CEE Fund and SINO-CEE Capital Management Co. Ltd.; **Mr Hu Zhirong**, Director-General of International Finance Dept.-Business Administration, China Development Bank; **Dr Anthony Francis Neoh** QC, SC; **Mr Norman TL Chan** GBS, JP, FHKIB, Chief Executive, Hong Kong Monetary Authority; **Dr Shi Yulong**, Director-General, Institute of Spatial Planning & Regional Economy (ISPRE), Chinese Academy of Macroeconomic Research (CAMR); **Dr Wang Wen**, Chief Economist, Director of Risk Research Centre and General Manager of SinoRating Centre, SinoSure; **Ms Susie Cheung**, Co-Convenor, APSA; **Mr Pius Chong**, Co-Convenor, APSA; **Ms Helen Wong**, Chief Executive, Greater China, HSBC



香港銀行學會

The Hong Kong Institute of Bankers



APSA

亞太結構融資公會
Asia-Pacific Structured Finance Association

Forum-cum-Dialogue on "Belt and Road Initiative: Infrastructure Financing"

Keynote Speakers, Sponsors and Organisers





香港銀行學會
The Hong Kong Institute of Bankers



APSA

亚太结构融资公会
Asia-Pacific Structured Finance Association

**Thumbs Up for
Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing”
15 October 2018**



The 5th Anniversary of the "Belt and Road Initiative": Progress, Challenges and New Vision

By *Dr Shi Yulong* 史育龍博士

中國宏觀經濟研究院國土開發與地區經濟研究所所長
 Director-General, Institute of Spatial Planning & Regional Economy (ISPRES),
 Chinese Academy of Macroeconomic Research (CAMR)



“Belt and Road” Infrastructure Financing - Exploration and Practice of Development Finance

By Mr Hu Zhirong 胡志榮先生

國家開發銀行國際金融局主任

Director-General of International Finance Department – Business Administration
China Development Bank



Structured Financing in "The Belt and Road" - The Role of Export & Credit Insurance

By *Dr Wang Wen* 王穩博士

Chief Economist, Director of Country Risk Research Centre and
 General Manager of SinoRating Centre, China Export & Credit Insurance Corporation (SinoSure)



The Role of the Sino-Central Eastern Europe Fund (SINO-CEE Fund) (16 Central Eastern European Countries + China)

By Mr Wei Guoxiong 魏国雄先生

Chief Counselor, SINO-CEE Fund and SINO-CEEF Capital Management Company Limited



Interview of Dr Anthony Francis Neoh by Media at Forum-cum-Dialogue on "Belt and Road Initiative: Infrastructure Financing"



Tea Break & Networking

Forum-cum-Dialogue on "Belt and Road Initiative: Infrastructure Financing"



The Publishing of APSA Book – Structured Finance and Securitisation in 2018



From Left to Right: Ms Elle Crespi, Harneys; Mr Kingsley Ong, APSA; Ms Susie Cheung, APSA; Dr Anthony Francis Neoh, QC, SC; Ms Maria Xuereb, APSA; Mr Pius Chong, APSA; Mr Chee Keong Low, APSA



From Left to Right: Ms Elle Crespi, Harneys; Mr Kingsley Ong, APSA



From Left to Right: Ms Belinda Chan, Administrative Coordinator, APSA; Mr Kingsley Ong, Secretary-General, APSA; Dr Anthony Francis Neoh, QC, SC; Mr Pius Chong, Co-Convenor, APSA; Mr Chee Keong Low, Executive Committee Member, APSA

Roundtable Dialogue I: Belt and Road Initiative (BRI) Infrastructure Financing: What Role Can Banks in Hong Kong Play?

Moderator: Dr Anthony Francis Neoh QC, SC



From Left to Right: Mr Stephen Chan, General Manager, Institutional Business Dept., Bank of China;
 Mr. Zhu Qi, CEO, CMB Wing Lung Bank; Ms Helen Wong, Chief Executive, Greater China, HSBC;
 Mr Wei Guoxiong, SINO-CEEF Fund, SINO-CEEF Capital Management Company Limited;
 Dr Wang Wen, Chief Economist, Director of Country Risk Research Centre and General Manager of
 SinoRating Centre, China Export & Credit Insurance Corporation (SinoSure);
 Mr Hu Zhirong, Director-General of International Finance Dept – Business Administration, China Development Bank;
 Dr. Shi Yulong, Director-General, Institute of Spatial Planning & Regional Economy (ISPRES), Chinese Academy of
 Macroeconomic Research (CAMR); Dr Anthony Francis Neoh, QC, SC

**Roundtable Dialogue I: Belt and Road Initiative (BRI) Infrastructure Financing:
 What Role Can Banks in Hong Kong Play?
 Moderator: Dr Anthony Francis Neoh QC, SC**



Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing” 15 October 2018



Lunch and Networking Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing”





Lunch and Networking Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing”



A Case for Using Securitisation as an Additional Tool for BRI Infrastructure Financing

By Ms Susie Cheung

Co-Convenor, Asia-Pacific Structured Finance Association (APSA); Director & Executive Secretary General, China Securitization Forum, Beijing; Member of the Human Capital Committee, Hong Kong Financial Services Development Council



Promoting Infrastructure Financing as an Asset Class

By Mr Eric Wu

Head of Asia Infrastructure Debt, BlackRock





Infrastructure Financing: An International Commercial Project Advisor's Perspective By Michael Camerlengo

Partner, Infrastructure Advisory, KPMG



Rethinking Infrastructure Financing – An Engineering Perspective

By Mr Wilfred Lau
Arup Fellow | Director, ARUP



The Bedrock of Infrastructure Securitisation – a Stable and Certain Legal Environment

By Mr James Pedley
Foreign Legal Consultant, Clifford Chance



Roundtable Dialogue II: Belt and Road Initiative (BRI) Infrastructure Financing: What Role Can Banks in Hong Kong Play? Moderator: Dr Anthony Francis Neoh QC, SC



From Left to Right: **Mr Kyson Ho**, Managing Director, Head of Structured Finance, Asia-Pacific, Global Markets, HSBC; **Mr Peter Burnett**, Managing Director, Regional Head, Corporate Finance, Greater China & North Asia, Standard Chartered Bank (Hong Kong); **Mr Eric Wu**, Head of Asia Infrastructure Debt, BlackRock; **Ms Susie Cheung**, Co-Convenor, APSA; **Mr Wang Wen**, SinoSure; **Mr Song Zuojun**, Alternate Chief Executive, China Development Bank – Hong Kong Branch; **Dr Shi Yulong**, ISPRES, CAMR
Dr Anthony Francis Neoh, QC, SC



Roundtable Dialogue II: Belt and Road Initiative (BRI) Infrastructure Financing: What Role Can Banks in Hong Kong Play? Moderator: Dr Anthony Francis Neoh QC, SC



Closing Remarks
By Mr Pius Chong
 Co-Convenor, APSA





香港銀行學會

The Hong Kong Institute of Bankers



APSA

亚太结构融资公会
Asia-Pacific Structured Finance Association

After Forum-cum-Dialogue on "Belt and Road Initiative: Infrastructure Financing" 15 October 2018



From Left to Right: Ms Maria Xuereb; Ms Susie Cheung; Dr Anthony Francis Neoh, QC, SC





Forum-cum-Dialogue on "Belt and Road Initiative: Infrastructure Financing"

No.	Sponsors
1	Bank of China (Hong Kong) Limited
2	Bank of Communications Co., Ltd.
3	China CITIC Bank International Limited
4	China Everbright Bank, Co., Ltd.
5	CITIBANK, N.A.
6	CMB Wing Lung Bank Limited
7	Dakin Capital
8	DBS Bank (Hong Kong) Limited
9	Everbright Holdings
10	Fubon Bank (Hong Kong) Limited
11	Hang Seng Bank Limited
12	HSBC
13	Industrial and Commercial Bank of China (Asia) Limited
14	Industrial Bank Co., Ltd.
15	Nanyang Commercial Bank Limited
16	OCBC Wing Hang Bank Limited
17	Shanghai Commercial Bank Limited



Forum-cum-Dialogue on "Belt and Road Initiative: Infrastructure Financing"

No.	Supporting Organization
1	Financial Services Development Council (FSDC)
2	Hong Kong Exchanges and Clearing Limited (HKEx)
3	Hong Kong Monetary Authority (HKMA)
4	Insurance Authority (IA)
5	Asia Securities Industry & Financial Markets Association (ASIFMA)
6	Asian Academy of International Law (AAIL)
7	Asian Institute of International Financial Law (AIIFL)
8	Association of Chartered Certified Accountants (ACCA)
9	Association of Consulting Engineers of Hong Kong, The (ACEHK)
10	China Securitization Forum (CSF)
11	Chinese Banking Association of Hong Kong (HKCBA)
12	Chinese University of Hong Kong, The (CUHK)
13	Hong Kong Association of Banks, The
14	Hong Kong Institute of Certified Public Accountants (HKICPA)
15	Hong Kong Investment Funds Association (HKIFA)
16	Hong Kong Trade Development Council (HKTDC)
17	The Hong Kong Law Society

Thank you for attending Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing” 15 October 2018

